

Local Grant Application Form



Instructions

Please read carefully:

- Read this application form in full before you start filling it in. It is easier to complete an application if you have the information you need at your fingertips.
- Please see Section 1 of the [Community Grant Policy](#) to ensure you are eligible.
- All applications are to be submitted 15 clear working days prior to the Community Board meeting where the application will be considered. Deadlines dates are on Council's website www.fndc.govt.nz
- **Incomplete, late, or non-complying** applications will not be accepted.
- Applicants who have failed to complete a Project Report for previous funding granted within the last five years are not eligible for funding.
- **If there's anything on this form you're not sure of**, please contact the Community Development team at freephone 0800 920 029, or funding@fndc.govt.nz – we're happy to help.
- **Send your completed form** to funding@fndc.govt.nz or to any Council service centre

The following **must** be submitted along with this application form:

- ☐ Quotes (or evidence of costs) for all items listed as total costs on pg 3
- ☐ Most recent bank statements and (signed) annual financial statements
- ☐ Programme/event/project outline
- ☐ A health and safety plan
- ☐ Your organisation's business plan (if applicable)
- ☐ If your event is taking place on Council land or road/s, evidence of permission to do so
- ☐ Signed declarations on pgs 5-6 of this form

Applicant details

Organisation	<input type="text" value="Kerikeri Theatre Company"/>	Number of Members	<input type="text" value="75"/>
Postal Address	<input type="text" value="PO Box 168, Kerikeri"/>	Post Code	<input type="text" value="0245"/>
Physical Address	<input type="text" value="17 Sammaree Place, Kerikeri"/>	Post Code	<input type="text" value="0230"/>
Contact Person	<input type="text" value="Teresa Wakelin"/>	Position	<input type="text" value="Producer"/>
Phone Number	<input type="text"/>	Mobile Number	<input type="text" value="02102211782"/>
Email Address	<input type="text" value="info@kerikeritheatrecompany.com"/>		

Please briefly describe the purpose of the organisation.

To provide workshops, studios, halls, rehearsal rooms and theatres including the furnishings and maintaining of these, along with other society property for members as a means of assisting with education in the performing arts.

Local Grant Application Form



Project Details

Which Community Board is your organisation applying to (see map Schedule A)?

☐ Te Hiku

☐ Kaikohe-Hokianga

☒ Bay of Islands-Whangaroa

Clearly describe the project or event:

Name of Activity	<input type="text" value="Blackadder: The Golden Age"/>	Date	<input type="text" value="28th - 30th October"/>
Location	<input type="text" value="Turner Centre"/>	Time	<input type="text"/>
Will there be a charge for the public to attend or participate in the project or event?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If so, how much?		<input type="text" value="\$35ea for students & Gold Card holders, \$39ea for adults with a 15% Early Bird discount"/>	

Outline your activity and the services it will provide. Tell us:

- Who will benefit from the activity and how; and
- How it will broaden the range of activities and experiences available to the community.

>To produce, perform and tour a stage adaptation of the second season of the hilarious television show, Blackadder 2.

>To share the show with our neighbouring communities (OneOneSix, Whangarei and Te Ahu Centre, Kaitaia) in an effort to entertain, inspire and show off the great talent in our region.

>A cast and crew of 20+ locals get the opportunity to gain performing arts experience and collaboration with fellow community members while promoting and growing the concept of Whakawhanaungatanga in our theatre community as well as between theatre communities in our wider Northland region.

>Our members and the wider Far North community have the opportunity to experience a high calibre, touring community theatre production, live IN their community and FROM their community.

>While this production appeals to a wide range of people, we feel like our older community members will greatly benefit by having some local, live entertainment in this classic British-style with well known characters, the lead as portrayed by the brilliant Rowan Atkinson. We will seek to encourage engagement of Gold Card holders by offering a reduced ticket price as well as looking to offer discount group bookings to retirement homes.

>Local creative businesses will receive some much needed business from the production also.

Local Grant Application Form



Project Cost

Provide a detailed costs estimate for the activity. Funding requested may not exceed 50% of the total cost.

Total Cost - provide the **total** amount of the estimated quoted cost against the appropriate item.

Amount Requested - provide (against the item) the amount the Board is being requested to contribute.

Please Note:

- You need to provide quotes (or evidence of costs) for everything listed in the total costs column
- If your organisation is GST registered, all requested amounts must be GST exclusive.
- Do not enter cents – round the values up or down to the nearest dollar
- Do not use the dollar sign (\$) – just enter the dollar value
- If you are applying for operating costs of a programme, please attach a programme outline

Expenditure	Total Cost	Amount Requested
Rent/Venue Hire	12783.5	8536
Advertising/Promotion	9460	
Facilitator/Professional Fees ²	7500	
Administration (incl. stationery/copying)	2900	
Equipment Hire	5900	
Equipment Purchase (describe)	3000 = props for show plus additional lights for touring show	
Utilities		
Hardware (e.g. cement, timber, nails, paint)	3000	
Consumable materials (craft supplies, books)		
Refreshments	450	
Travel/Mileage	2740	
Volunteer Expenses Reimbursement		
Wages/Salary		not applicable
Volunteer Value (\$20/hr)	79200	not applicable
Other (describe)		
TOTALS	126933.5	8536

² If the application is for professional or facilitator fees, a job description or scope of work must be attached.

Local Grant Application Form



Financial Information

Is your organisation registered for GST?



Yes

☐ No

GST Number

135-081-548

How much money does your organisation currently have?

53700

How much of this money is already committed to specific purposes?

100%

List the purpose and the amounts of money already tagged or committed (if any):

Purpose	Amount
Funding received for other projects (Postponed show & Venue Manager)	29,500
Reserved to cover rent through to April 2023	17300
Reserved for operational expenses: Rates, water, power, internet, consumable items, maintenance & contingency	6900
TOTAL	

Please list details of all other funding secured or pending approval for this project (minimum 50%):

Funding Source	Amount	Approved
Dalton Trust	8500	Yes / Pending
Creative Communities - Te Hiku	1520	Yes / Pending
Whangarei District Council	1467.50	Yes / Pending
		Yes / Pending
		Yes / Pending

Please state any previous funding the organisation has received from Council over the last five years:

Purpose	Amount	Date	Project Report Submitted
Directing Workshops	\$900	7/09/2021	Y / N
Venue Hire - The Sound of Music	\$10000	6/08/2021	Y / N
			Y / N
			Y / N



Local Grant Application Form

Privacy Information

The information you have provided on this form is required so that your application for funding can be processed. Once this application is lodged with the Council it becomes public information and may be made available on the Council's website. **If there is sensitive information in the proposal or personal details you wish to be withheld, please advise.** These details are collected to inform the general public and community groups about all funding applications which have been submitted to the Far North District Council.

Applicant Declaration

This declaration must be signed by two people from your organisation who are 18 years of age or older with the authority to sign on behalf of the organisation. Signatories cannot be an undischarged bankrupt, cannot be immediately related, cannot be partners, and cannot live at the same address. They must have a daytime contact phone number and be contactable during normal business hours.

On behalf of: (full name of organisation)

Kerikeri Theatre Company

We, the undersigned, declare the following:

In submitting this application:

1. We have the authority to commit our organisation to this application and we have been duly authorised by our governing body.
2. We acknowledge and agree that the Far North District Council may disclose or obtain information related to the funding of the organisation from any other government department or agenda, private person, or organisation.
3. We have attached our organisation's most recent statement of income and expenditure, annual accounts, or other financial documents that demonstrate its ability to manage a grant.
4. Individuals associated with our organisation will not receive a salary or any other pecuniary gain from the proceeds of any grant money arising from this application.
5. The details given in all sections of this application are true and correct to the best of our knowledge, and reasonable evidence has been provided to support our application.
6. We have the following set of internal controls in place:
 - Two signatories to all bank accounts (if applicable)
 - A regularly maintained and current cashbook or electronic equivalent
 - A person responsible for keeping the financial records of the organisation
 - A regularly maintained tax record (if applicable)
 - A regularly maintained PAYE record (if applicable)
 - The funding and its expenditure shown as separate entries in the cash book or as a note to the accounts
 - Tracking of different funding, e.g. through a spreadsheet or journal entry
 - Regular financial reporting to every full meeting of the governing body

Signatory One

[Signature]

Signatory Two

[Signature]

Local Grant Application Form



We agree to the following conditions if we are funded by Local Community Grant Funding:

1. To uplift any funding granted within 3 months of the date on the letter of agreement. Failure to do so will result in loss of the grant money.
2. To spend the funding within 12 months of the date of grant approval unless written approval for an extension is obtained from Council before that 12 month period ends.
3. To spend the funding only for the purpose(s) approved by Far North District Council unless written approval for a change of purpose(s) is obtained **in advance** from the Community Board.
4. To return to the Far North District Council any portion of the funding that we do not spend. If our payment includes GST we will return the GST component of the amount to be returned.
5. To acknowledge the receipt of Community Board funds as a separate entry in our accounts, or in a note to our accounts, in our organisation's annual report.
6. To acknowledge any financial contribution from Far North District Council on signage and in any publicity relating to the project. Contact Governance Support for digital imagery.
7. To make available any files or records that relate to the expenditure of this funding for inspection if requested by the Far North District Council or its auditors.
8. To complete and return a Project Report within **two months** of the end of the project, or, if the activity is ongoing, within two months of the funding being spent. Applicants who fail to provide a project report within this timeframe will not be considered for funding for stand-down period of five years.
9. To inform the Far North District Council of significant changes in our organisation before this application has been considered, or the funding has been fully used and accounted for (such as change in contact details, office holders, financial situation, intention to wind up or cease operations, or any other significant event).
10. To lay a complaint with the Police and notify the Far North District Council immediately if any of the funding is stolen or misappropriated.

Signatory One

Name Position

Postal Address Post Code

Phone Number Mobile Number

Signature Date



Signatory Two

Name Position

Postal Address Post Code

Phone Number Mobile Number

Signature Date

Funding Application – Kerikeri Theatre Company

Schedule of Supporting Documentation

Document	Title
1	Project Outline
2	Design Quote
3	Keriprint Quote
4	Marketing Quote
5	Blackbox Quote
6	Turner Centre Quote
7	Performance Report
8	Health and Safety Plan